

# High Yield & Mortgage Plus Trust

Summary of Investment Portfolio as at March 31, 2011

## Portfolio Breakdown\*

Category	Percentage of Net Asset Value (%)
<b>Country allocation</b>	
U.S.A. ....	61.2
Canada .....	29.0
Short-Term Notes .....	4.2
Other Assets (net) .....	2.2
Cash & Equivalents .....	1.6
Foreign Currency Forward Contracts .....	1.0
Luxembourg .....	0.8

## Portfolio Breakdown\* (cont'd)

Category	Percentage of Net Asset Value (%)
<b>Sector allocation</b>	
Corporate Bonds .....	82.2
Asset Backed Securities .....	6.7
Short-Term Notes .....	4.2
Other Assets (net) .....	2.2
Cash & Equivalents .....	1.6
Materials .....	1.5
Foreign Currency Forward Contracts .....	1.0
Warrants .....	0.4
Consumer Discretionary .....	0.1
Industrials .....	0.1

## Top 25 Holdings\*

Security Name	Percentage of Net Asset Value (%)
Merrill Lynch Financial Assets Inc., 0.254% 03/12/2036 .....	6.6
Short-Term Notes .....	4.2
New Gold Inc., Callable 10% 06/28/2017 .....	3.3
Newport Partners Income Fund 8% 03/23/2016 .....	2.6
Harrah's Operating Co., Inc., 2% 10/31/2016 .....	2.1
Baytex Energy Corp., 6.75% 02/17/2021 .....	2.0
Ford Motor Credit Co., LLC 3.05313% 01/13/2012 .....	2.0
Charter Communications Operating LLC	
10.875% 09/15/2014 .....	1.9
NOVA Chemicals Ltd., 6.5% 01/15/2012 .....	1.9
Dow Jones CDX HY, Private Placement	
8.875% 06/29/2013 .....	1.7
MGM Mirage Inc., 13% 11/15/2013 .....	1.7
HCA Inc., 8.5% 04/15/2019 .....	1.7
Dollar General Corp., 10.625% 07/15/2015 .....	1.6
Cash & Equivalents .....	1.6
Texas Competitive Electric Holdings Co. LLC	
3.73469% 10/10/2014 .....	1.6
NRG Energy Inc., 8.5% 06/15/2019 .....	1.5
tw telecom holdings inc., 8% 03/01/2018 .....	1.5
Sherritt International Corp., 8.25% 10/24/2014 .....	1.4
Marina District Finance Co., Inc., 9.5% 10/15/2015 .....	1.3
MGM Mirage Inc., 6.75% 09/01/2012 .....	1.3
Frontier Communications Corp., 8.25% 04/15/2017 .....	1.3
Clearwire Communications LLC/Clearwire Finance Inc.,	
12% 12/01/2015 .....	1.2
Charter Communications Operating LLC 8% 04/30/2012 .....	1.2
Gibson Energy ULC 11.75% 05/27/2014 .....	1.2
Hertz Corp., 8.875% 01/01/2014 .....	1.2

\*These are allocations and holdings of the underlying fund.

The summary of investment portfolio may change due to ongoing portfolio transactions of the investment fund and updates will be available on a quarterly basis.

The prospectus and other information about the fund are available on the internet at [www.ci.com](http://www.ci.com).

